

Tuesday, May 14, 2024

IHSG	7,099
Change (%)	0.15%
Net Foreign	2.02 T
Support	7050
Resistance	7150

Sectoral	Last	Change %
IDXBASIC.JK	1,345	0.07%
IDXCYCLIC.JK	752	0.36%
IDXENERGY.JK	2,238	0.37%
IDXFINANCE.JK	1,378	0.17%
IDXHEALTH.JK	1,409	-0.58%
IDXNONCYC.JK	689	-0.45%
IDXINDUST.JK	1,038	-0.22%
IDXINFRA.JK	1,612	-0.30%
IDXPROPERT.JK	621	-0.03%
IDXTECHNO.JK	3,432	1.80%
IDXTRANS.JK	1,297	0.29%

Commodities	Last	Change %
Crude Oil Jun 24	79.4	0.32%
Brent Crude Oil	83.6	0.31%
Gold Jun 24	2341.9	-0.05%
Copper Jul 24	4.8	0.40%

Indeks	Close	Change %
Dow Jones Industrial Average	39,432	-0.21%
S&P 500	5,221	-0.02%
NASDAQ Composite	16,388	0.29%
FTSE 100	8,415	-0.22%
DAX PERFORMANCE-INDEX	18,742	-0.16%
SSE Composite Index	3,148	-0.21%
HANG SENG INDEX	19,115	0.80%
Nikkei 225	38,421	0.63%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	4473 USD Million
Current Account	-1290 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

- ### NEWS HIGHLIGHT
- Penjualan Susut, Rugi Martina (MBTO) Maret 2024 Bengkok 430 Persen
 - Dividen Mandiri (MAHA) Rp12 per Lembar
 - BSI (BRIS) Sebut Bawa 83 Persen Jamaah Haji 2024 di 14 Embarkasi
 - Air Asia (CMPP) Catat Kenaikan 30 Persen Penerbangan di Kuartal I-2024
 - Masih Rugi, Matahari (MPPA) Sepakat Tak Bagi Dividen Lagi

NEWS MARKET

SENTIMEN GLOBAL
 * Pasar saham global bergerak melemah pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar -0.02%, -0.11%, dan -0.24%.
 * Obligasi AS tenor acuan 10 tahun ditutup turun dari 4.49% ke 4.48%. Pergerakan pasar dipengaruhi oleh Rilis Data Inflasi AS yang diperkirakan masih tetap tinggi.

SENTIMEN DOMESTIK
 * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.52% ke level 16,128.
 * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 7.07% ke 7.12% dan IHSG +0.15%. Pergerakan pasar dipengaruhi Rilis Data Indeks keyakinan konsumen yang masih optimis diatas ekspektasi pasar.

SENTIMEN MAKRO
 * PDB, Perekonomian Indonesia tumbuh sebesar 5.11% YoY di 1Q24 (vs 5.04% YoY periode sebelumnya), di atas proyeksi kami sebesar 5.02-5.05% YoY dan di atas konsensus pasar sebesar 5.00%. Secara triwulanan, ekonomi Indonesia mengalami kontraksi sebesar -0.83% QOQ pada 1Q24.
 * Utang Pemerintah, Kementerian Keuangan (Kemenkeu) melaporkan jumlah utang pemerintah hingga 31 Maret 2024 mencapai Rp8.262,1 triliun dengan rasio utang 38,79% terhadap Produk Domestik Bruto (PDB).
 * IKK, Indeks Keyakinan konsumen Indonesia naik menjadi 127.7 pada April 2024 dari 123.8 pada Maret. Angka ini menandai angka tertinggi sejak Mei 2023, karena keenam sub-indeks menguat setelah pemilihan umum yang diadakan pada awal tahun berjalan dengan lancar, hanya dalam satu putaran.

KOMODITAS
 * Minyak mentah, Perdagangan minyak mentah menguat karena permintaan yang membaik di China sebagai pengimpor terbesar dan potensi gangguan pasokan di Kanada mendorong lonjakan harga dari penurunan \$1 per barel pada sesi sebelumnya.
 * Emas, Perdagangan emas menguat Harga emas melemah karena aksi profit taking investor sambil menantikan data inflasi AS pekan ini sebagai petunjuk tentang pemotongan suku bunga AS tahun ini.
 * CPO, Perdagangan minyak sawit menguat karena pasar mengikuti kekuatan minyak rival di Dalian dan Chicago Board of Trade, sementara menunggu data ekspor untuk petunjuk lebih lanjut.

PEKAN INI
 * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup menguat dengan volume lebih besar dari periode sebelumnya.
 * Penguatan IHSG berpotensi menguji resistance 7.120, penembusan level ini membuka peluang menuju level 7.150.
 * Investor asing mencatat net sell atau jual bersih Rp2.02 triliun di seluruh pasar pada perdagangan sebelumnya.
 * Investor dapat melakukan aksi buy on weakness pada beberapa saham big caps yang mengalami koreksi diantaranya sektor perbankan. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN tenor jangka pendek sebagai langkah mengantisipasi risiko.

Source: IDX, Kontan, Investing, Tradingeconomics, Reuters.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,345	Speculative Buy	1,370	1,410	1,300	Oversold, entry level: 1310-1345
SMGA	80	Speculative Buy	81	84	77	Consolidation, entry level: 78-80
MDKA	2,750	Speculative Buy	2,800	2,880	2,660	Consolidation, entry level: 2670-2750
EXCL	2,610	Hold	2,660	2,740	2,530	Consolidation
MBMA	560	Hold	570	585	540	Huge Volume Accumulation

LQ45 PRICE PERFORMANCE



Tuesday, May 14, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	800	-2.44%	25			50.94%		800	67%	480	▼	845	-5%
SIDO	715	-0.69%	21			36.19%		715	50%	478	▼	785	-9%
PGAS	1,520	0.00%	7			34.51%		1,520	43%	1,060	▼	1,535	-1%
BRIS	2,300	-9.45%	18			32.18%		2,300	59%	1,450	▼	2,960	-22%
EXCL	2,610	5.24%	21			30.50%		2,610	38%	1,885	▼	2,650	-2%
ADRO	2,950	2.79%	4			23.95%		2,950	47%	2,010	▼	2,990	-1%
PTBA	2,930	0.00%	6			20.08%		2,930	27%	2,300	▼	4,060	-28%
ACES	855	-2.29%	18			18.75%		855	60%	535	▼	995	-14%
MEDC	1,345	2.28%	7			16.45%		1,345	60%	840	▼	1,705	-21%
INKP	9,675	1.57%	8			16.22%		9,675	40%	6,900	▼	11,850	-18%
AKRA	1,650	2.48%	12			11.86%		1,650	31%	1,255	▼	1,865	-12%
PGEO	1,260	-4.18%	20			7.69%		1,260	70%	740	▼	1,680	-25%
INCO	4,510	-1.53%	10			4.64%		4,510	25%	3,610	▼	7,000	-36%
CPIN	5,175	-2.36%	30			2.99%		5,175	17%	4,410	▼	5,800	-11%
BMRI	6,200	-1.20%	9			2.48%		6,200	25%	4,950	▼	7,500	-17%
MDKA	2,750	1.48%	#N/A			1.85%		2,750	33%	2,060	▼	3,580	-23%
BBCA	9,525	1.60%	23			1.33%		9,525	11%	8,600	▼	10,400	-8%
HRUM	1,345	0.00%	7			0.75%		1,345	25%	1,075	▼	1,945	-31%
MBMA	560	-3.45%	499			0.00%		560	18%	476	▼	940	-40%
BBTN	1,240	1.22%	5			-0.80%		1,240	5%	1,180	▼	1,610	-23%
UNTR	22,200	0.45%	4			-1.88%		22,200	6%	20,925	▼	28,775	-23%
ICBP	10,300	-4.41%	22			-2.60%		10,300	7%	9,600	▼	11,925	-14%
AMRT	2,830	-1.74%	33			-3.41%		2,830	14%	2,490	▼	3,030	-7%
ITMG	24,650	-2.76%	3			-3.90%		24,650	11%	22,125	▼	31,425	-22%
INDF	6,100	-1.61%	8			-5.43%		6,100	1%	6,025	▼	7,550	-19%
SRTG	1,525	4.45%	#N/A			-7.01%		1,525	13%	1,350	▼	1,990	-23%
ASII	5,075	-0.98%	6			-10.18%		5,075	4%	4,870	▼	7,000	-28%
ANTM	1,525	-0.65%	22			-10.56%		1,525	9%	1,405	▼	2,060	-26%
BBNI	4,780	2.36%	8			-11.07%		4,780	11%	4,313	▼	6,250	-24%
GGRM	18,075	1.12%	9			-11.07%		18,075	1%	17,875	▼	29,550	-39%
KLBF	1,425	0.35%	23			-11.49%		1,425	4%	1,375	▼	2,200	-35%
MAPI	1,525	2.01%	13			-14.80%		1,525	9%	1,400	▼	2,070	-26%
BBRI	4,680	0.00%	12			-18.25%		4,680	2%	4,570	▼	6,450	-27%
MTEL	570	0.00%	23			-19.15%		570	4%	550	▼	770	-26%
TOWR	780	-1.89%	12			-21.21%		780	2%	765	▼	1,130	-31%
TLKM	3,090	0.32%	13			-21.77%		3,090	4%	2,960	▼	4,240	-27%
GOTO	67	0.00%	#N/A			-22.09%		67	24%	54	▼	147	-54%
ARTO	2,250	0.45%	407			-22.41%		2,250	47%	1,530	▼	3,860	-42%
UNVR	2,650	3.52%	21			-24.93%		2,650	14%	2,330	▼	4,630	-43%
BRPT	980	0.00%	509			-26.32%		980	38%	710	▼	1,950	-50%
EMTK	430	3.37%	58			-27.12%		430	23%	350	▼	805	-47%
INTP	6,675	-1.84%	13			-28.99%		6,675	0%	6,650	▼	11,500	-42%
SMGR	4,380	-2.23%	14			-31.56%		4,380	1%	4,350	▼	7,250	-40%
PTMP	123	0.00%	46			-39.11%		123	81%	68	▼	338	-64%
BUKA	124	3.33%	#N/A			-42.59%		124	9%	114	▼	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, May 14, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	9,825	3.42%	167	AMMN		50.00%	AMMN	9,825	478%	1,700		10,000	-2%
2 ADRO	2,950	2.79%	4	ADRO		23.95%	ADRO	2,950	47%	2,010		2,990	-1%
3 INKP	9,675	1.57%	8	INKP		16.22%	INKP	9,675	40%	6,900		11,850	-18%
4 CPIN	5,175	-2.36%	30	CPIN		2.99%	CPIN	5,175	17%	4,410		5,800	-11%
5 BMRI	6,200	-1.20%	9	BMRI		2.48%	BMRI	6,200	25%	4,950		7,500	-17%
6 MDKA	2,750	1.48%	#N/A	MDKA		1.85%	MDKA	2,750	33%	2,060		3,580	-23%
7 BBKA	9,525	1.60%	23	BBKA		1.33%	BBKA	9,525	11%	8,600		10,400	-8%
8 UNTR	22,200	0.45%	4	UNTR		-1.88%	UNTR	22,200	6%	20,925		28,775	-23%
9 ICBP	10,300	-4.41%	22	ICBP		-2.60%	ICBP	10,300	7%	9,600		11,925	-14%
10 AMRT	2,830	-1.74%	33	AMRT		-3.41%	AMRT	2,830	14%	2,490		3,030	-7%
11 INDF	6,100	-1.61%	8	INDF		-5.43%	INDF	6,100	1%	6,025		7,550	-19%
12 ASII	5,075	-0.98%	6	ASII		-10.18%	ASII	5,075	4%	4,870		7,000	-28%
13 ANTM	1,525	-0.65%	22	ANTM		-10.56%	ANTM	1,525	9%	1,405		2,060	-26%
14 BBNI	4,780	2.36%	8	BBNI		-11.07%	BBNI	4,780	11%	4,313		6,250	-24%
15 KLBF	1,425	0.35%	23	KLBF		-11.49%	KLBF	1,425	4%	1,375		2,200	-35%
16 BBRI	4,680	0.00%	12	BBRI		-18.25%	BBRI	4,680	2%	4,570		6,450	-27%
17 TOWR	780	-1.89%	12	TOWR		-21.21%	TOWR	780	2%	765		1,130	-31%
18 TLKM	3,090	0.32%	13	TLKM		-21.77%	TLKM	3,090	4%	2,960		4,240	-27%
19 GOTO	67	0.00%	#N/A	GOTO		-22.09%	GOTO	67	24%	54		147	-54%
20 UNVR	2,650	3.52%	21	UNVR		-24.93%	UNVR	2,650	14%	2,330		4,630	-43%
21 BRPT	980	0.00%	509	BRPT		-26.32%	BRPT	980	38%	710		1,950	-50%
22 SMGR	4,380	-2.23%	14	SMGR		-31.56%	SMGR	4,380	1%	4,350		7,250	-40%

Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

INDONESIA

- MSCI Global Standard Indexes List
 Additions : -
 Deletions : -

- MSCI Small Cap Indexes List
 Additions : BUMI, MIDI
 Deletions : CUAN

NEXT

May 2024 Index Review
 o Announcement date: May 14, 2024
 o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

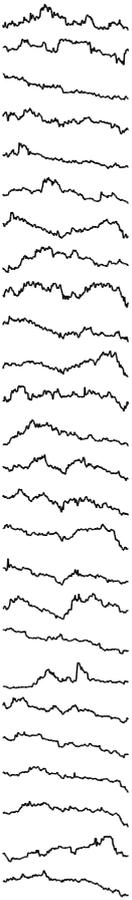
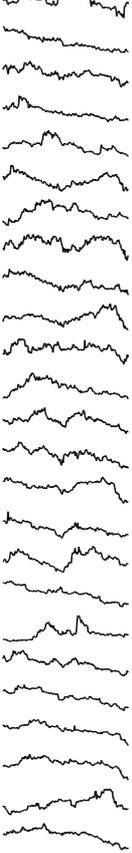
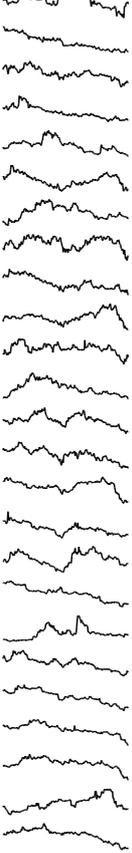
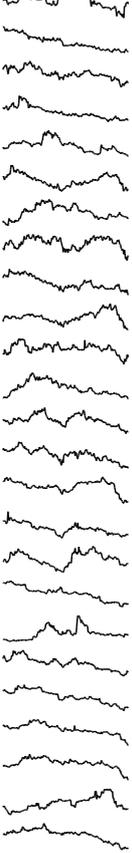
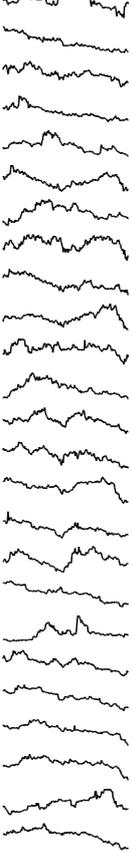
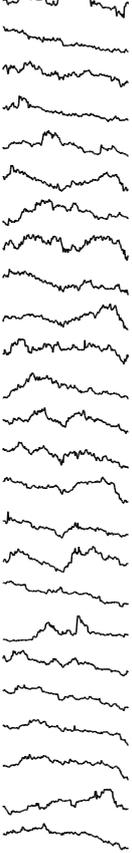
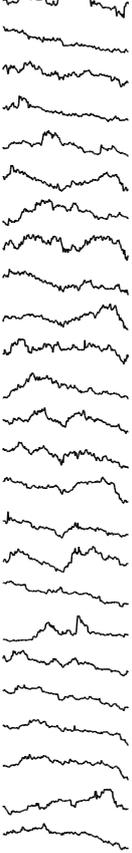
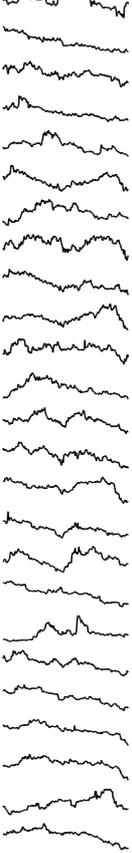
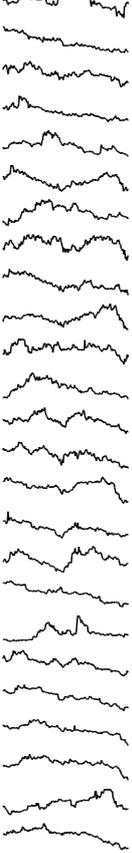
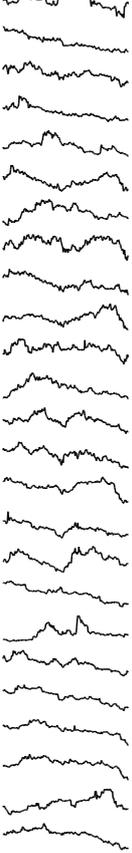
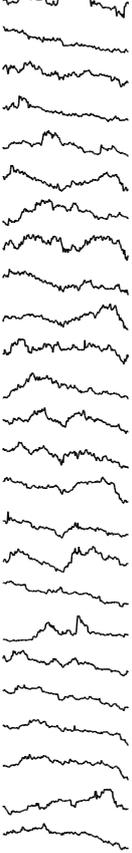
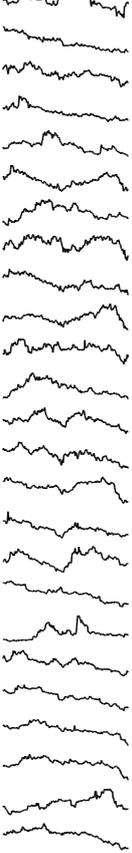
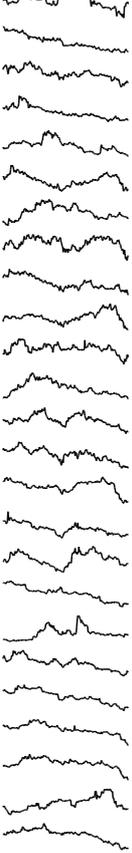
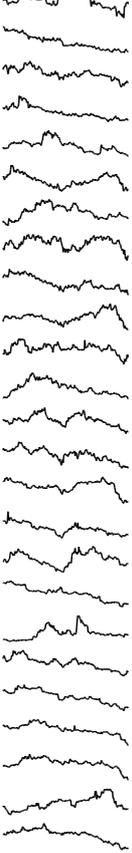
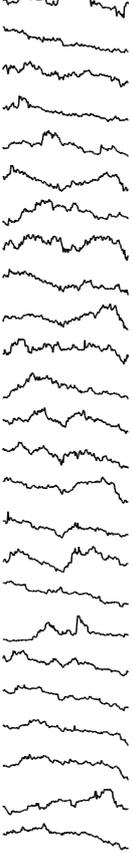
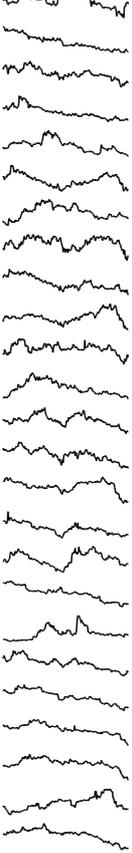
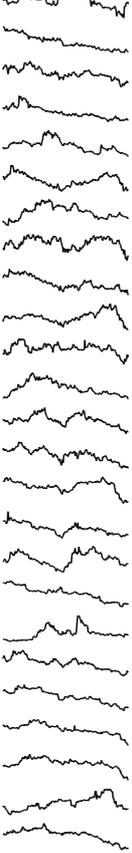
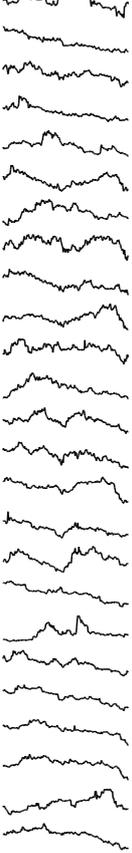
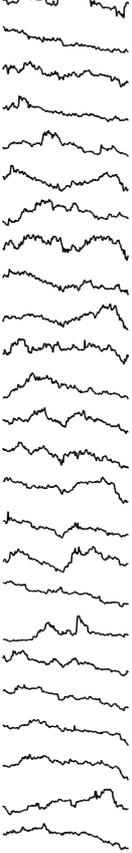
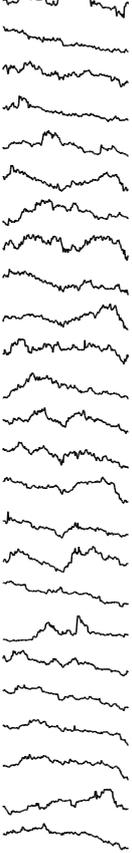
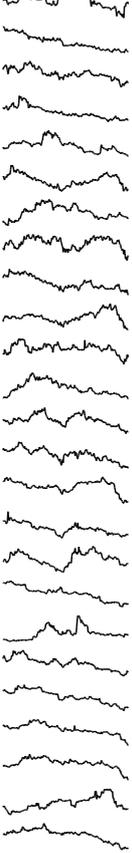
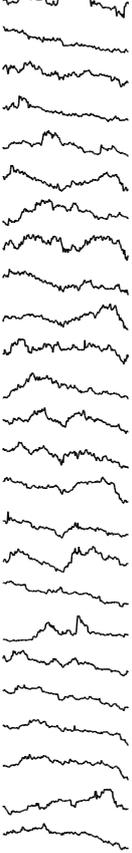
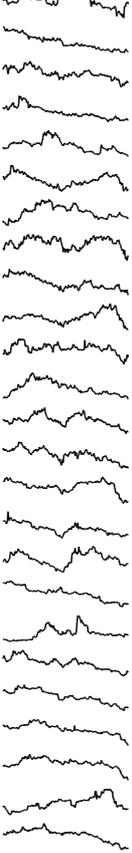
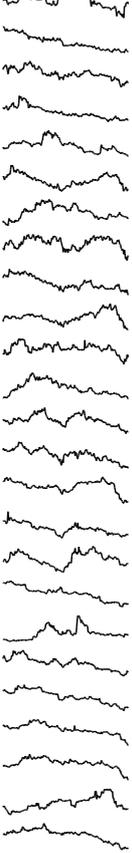
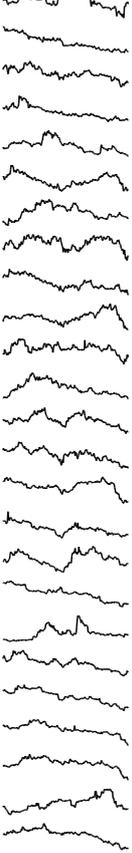
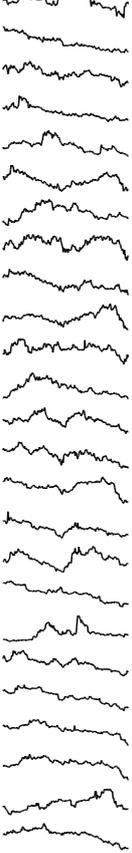
IDX80 PERFORMANCE



Tuesday, May 14, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
79	TPIA	8,050	0.94%	#N/A		53.33%	TPIA	8,050	304%	1,995		8,375	-4%
	ESSA	800	-2.44%	25		50.94%	ESSA	800	67%	480		845	-5%
78	TINS	920	-2.65%	#N/A		42.64%	TINS	920	77%	520		1,095	-16%
	SIDO	715	-0.69%	21		36.19%	SIDO	715	50%	478		785	-9%
28	PGAS	1,520	0.00%	7		34.51%	PGAS	1,520	43%	1,060		1,535	-1%
	BRIS	2,300	-9.45%	18		32.18%	BRIS	2,300	59%	1,450		2,960	-22%
58	EXCL	2,610	5.24%	21		30.50%	EXCL	2,610	38%	1,885		2,650	-2%
	ADRO	2,950	2.79%	4		23.95%	ADRO	2,950	47%	2,010		2,990	-1%
10	PTBA	2,930	0.00%	6		20.08%	PTBA	2,930	27%	2,300		4,060	-28%
	ACES	855	-2.29%	18		18.75%	ACES	855	60%	535		995	-14%
50	SMIL	141	0.00%	15		16.53%	SMIL	141	45%	97		230	-39%
	MEDC	1,345	2.28%	7		16.45%	MEDC	1,345	60%	840		1,705	-21%
14	INKP	9,675	1.57%	8		16.22%	INKP	9,675	40%	6,900		11,850	-18%
	TKIM	8,300	0.91%	6		13.70%	TKIM	8,300	48%	5,600		10,375	-20%
55	ISAT	10,625	1.19%	19		13.33%	ISAT	10,625	45%	7,325		12,250	-13%
	ELSA	438	3.79%	6		12.89%	ELSA	438	40%	312		460	-5%
7	PNLF	298	1.36%	6		12.88%	PNLF	298	23%	242		334	-11%
	JPFA	1,325	3.11%	8		12.29%	JPFA	1,325	26%	1,055		1,410	-6%
38	AKRA	1,650	2.48%	12		11.86%	AKRA	1,650	31%	1,255		1,865	-12%
	GJTL	1,145	1.78%	3		10.63%	GJTL	1,145	82%	630		1,490	-23%
53	MAPA	890	6.59%	18		8.54%	MAPA	890	63%	545		1,170	-24%
	WIFI	166	5.73%	6		7.79%	WIFI	166	30%	128		280	-41%
52	PGEO	1,260	-4.18%	20		7.69%	PGEO	1,260	70%	740		1,680	-25%
	MIKA	3,050	0.00%	44		7.02%	MIKA	3,050	26%	2,430		3,110	-2%
12	JSMR	5,150	-0.96%	5		5.75%	JSMR	5,150	56%	3,300		5,700	-10%
	INCO	4,510	-1.53%	10		4.64%	INCO	4,510	25%	3,610		7,000	-36%
62	CPIN	5,175	-2.36%	30		2.99%	CPIN	5,175	17%	4,410		5,800	-11%
	BMRI	6,200	-1.20%	9		2.48%	BMRI	6,200	25%	4,950		7,500	-17%
76	MDKA	2,750	1.48%	#N/A		1.85%	MDKA	2,750	33%	2,060		3,580	-23%
	BBCA	9,525	1.60%	23		1.33%	BBCA	9,525	11%	8,600		10,400	-8%
24	HRUM	1,345	0.00%	7		0.75%	HRUM	1,345	25%	1,075		1,945	-31%
	MBMA	560	-3.45%	499		0.00%	MBMA	560	18%	476		940	-40%
63	ASSA	785	1.29%	25		-0.63%	ASSA	785	15%	685		1,420	-45%
	BBTN	1,240	1.22%	5		-0.80%	BBTN	1,240	5%	1,180		1,610	-23%
9	UNTR	22,200	0.45%	4		-1.88%	UNTR	22,200	6%	20,925		28,775	-23%
	CTRA	1,145	-0.87%	11		-2.14%	CTRA	1,145	17%	975		1,335	-14%
41	ICBP	10,300	-4.41%	22		-2.60%	ICBP	10,300	7%	9,600		11,925	-14%
	ADMR	1,320	0.38%	7		-2.94%	ADMR	1,320	78%	740		1,600	-18%
25	MPMX	1,015	0.50%	8		-3.33%	MPMX	1,015	5%	970		1,235	-18%
	AMRT	2,830	-1.74%	33		-3.41%	AMRT	2,830	14%	2,490		3,030	-7%
1	INDY	1,380	0.73%	4		-3.83%	INDY	1,380	7%	1,285		2,380	-42%
	ITMG	24,650	-2.76%	3		-3.90%	ITMG	24,650	11%	22,125		31,425	-22%
21	INDF	6,100	-1.61%	8		-5.43%	INDF	6,100	1%	6,025		7,550	-19%
	ERAA	398	-2.93%	7		-6.57%	ERAA	398	22%	326		545	-27%
46	MYOR	2,320	-2.11%	14		-6.83%	MYOR	2,320	3%	2,250		2,900	-20%
	SRTG	1,525	4.45%	#N/A		-7.01%	SRTG	1,525	13%	1,350		1,990	-23%
61	TBIG	1,935	2.11%	28		-7.42%	TBIG	1,935	21%	1,600		2,300	-16%
	MNCN	350	1.16%	5		-9.33%	MNCN	350	23%	284		715	-51%
19	ASII	5,075	-0.98%	6		-10.18%	ASII	5,075	4%	4,870		7,000	-28%
	ANTM	1,525	-0.65%	22		-10.56%	ANTM	1,525	9%	1,405		2,060	-26%
33	BBNI	4,780	2.36%	8		-11.07%	BBNI	4,780	11%	4,313		6,250	-24%
	GGRM	18,075	1.12%	9		-11.07%	GGRM	18,075	1%	17,875		29,550	-39%
28	SMRA	510	0.00%	9		-11.30%	SMRA	510	6%	480		740	-31%

ENRG	195	-1.52%	4	ENRG		-11.36%	ENRG	195	1%	193	▼	302	-35%
HEAL	1,320	-2.94%	37	HEAL		-11.41%	HEAL	1,320	25%	1,060	▼	1,575	-16%
KLBF	1,425	0.35%	23	KLBF		-11.49%	KLBF	1,425	4%	1,375	▼	2,200	-35%
BSDE	935	0.54%	8	BSDE		-13.43%	BSDE	935	7%	870	▼	1,235	-24%
BMTR	232	-0.85%	6	BMTR		-13.43%	BMTR	232	5%	220	▼	388	-40%
PTPP	370	-3.14%	4	PTPP		-13.55%	PTPP	370	1%	368	▼	835	-56%
BFIN	1,035	0.98%	10	BFIN		-14.11%	BFIN	1,035	8%	955	▼	1,535	-33%
BRMS	146	1.39%	91	BRMS		-14.12%	BRMS	146	28%	114	▼	226	-35%
MAPI	1,525	2.01%	13	MAPI		-14.80%	MAPI	1,525	9%	1,400	▼	2,070	-26%
PWON	376	-2.08%	10	PWON		-17.18%	PWON	376	1%	374	▼	525	-28%
BBRI	4,680	0.00%	12	BBRI		-18.25%	BBRI	4,680	2%	4,570	▼	6,450	-27%
SCMA	138	4.55%	19	SCMA		-18.82%	SCMA	138	18%	117	▼	177	-22%
AUTO	1,915	-1.29%	5	AUTO		-18.86%	AUTO	1,915	0%	1,915	▼	3,620	-47%
MTEL	570	0.00%	23	MTEL		-19.15%	MTEL	570	4%	550	▼	770	-26%
TOWR	780	-1.89%	12	TOWR		-21.21%	TOWR	780	2%	765	▼	1,130	-31%
TLKM	3,090	0.32%	13	TLKM		-21.77%	TLKM	3,090	4%	2,960	▼	4,240	-27%
GOTO	67	0.00%	#N/A	GOTO		-22.09%	GOTO	67	24%	54	▼	147	-54%
ARTO	2,250	0.45%	407	ARTO		-22.41%	ARTO	2,250	47%	1,530	▼	3,860	-42%
UNVR	2,650	3.52%	21	UNVR		-24.93%	UNVR	2,650	14%	2,330	▼	4,630	-43%
BRPT	980	0.00%	509	BRPT		-26.32%	BRPT	980	38%	710	▼	1,950	-50%
EMTK	430	3.37%	58	EMTK		-27.12%	EMTK	430	23%	350	▼	805	-47%
BTPS	1,220	4.27%	10	BTPS		-27.81%	BTPS	1,220	20%	1,020	▼	2,350	-48%
INTP	6,675	-1.84%	13	INTP		-28.99%	INTP	6,675	0%	6,650	▼	11,500	-42%
SMGR	4,380	-2.23%	14	SMGR		-31.56%	SMGR	4,380	1%	4,350	▼	7,250	-40%
PTMP	123	0.00%	46	PTMP		-39.11%	PTMP	123	81%	68	▼	338	-64%
BUKA	124	3.33%	#N/A	BUKA		-42.59%	BUKA	124	9%	114	▼	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Monday May 13 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Consumer Confidence APR</u>			123.8		123.1
10:00 PM	US	<u>Consumer Inflation Expectations APR</u>			3.00%		3.10%
10:30 PM	US	<u>3-Month Bill Auction</u>			5.25%		
10:30 PM	US	<u>6-Month Bill Auction</u>			5.16%		
	CN	<u>Current Account Prel Q1</u>			\$56.2B		\$ 83B
Tuesday May 14 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Retail Sales YoY MAR</u>			6.40%		2.10%
5:00 PM	US	<u>NFIB Business Optimism Index APR</u>			88.5	88.1	88
7:30 PM	US	<u>PPI MoM APR</u>			0.20%	0.20%	0.20%
7:30 PM	US	<u>Core PPI MoM APR</u>			0.20%	0.20%	0.20%
7:30 PM	US	<u>Core PPI YoY APR</u>			2.40%		2.40%
8:10 PM	US	<u>Fed Cook Speech</u>					
9:00 PM	US	<u>Fed Chair Powell Speech</u>					
Wednesday May 15 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	<u>API Crude Oil Stock Change MAY/10</u>			0.509M	1.000M	
11:00 AM	ID	<u>Balance of Trade APR</u>			\$4.47B		\$3.9B
11:00 AM	ID	<u>Exports YoY APR</u>			-4.19%		
11:00 AM	ID	<u>Imports YoY APR</u>			-12.76%		
7:30 PM	US	<u>Core Inflation Rate MoM APR</u>			0.40%	0.30%	0.30%
7:30 PM	US	<u>Core Inflation Rate YoY APR</u>			3.80%	3.60%	3.70%
7:30 PM	US	<u>Inflation Rate MoM APR</u>			0.40%	0.30%	0.30%
7:30 PM	US	<u>Inflation Rate YoY APR</u>			3.50%	3.40%	3.50%
7:30 PM	US	<u>Retail Sales MoM APR</u>			0.70%	0.40%	0.30%
Thursday May 16 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	<u>Continuing Jobless Claims MAY/04</u>			1785K		1790.0K
7:30 PM	US	<u>Export Prices YoY APR</u>			-1.40%		-0.90%
7:30 PM	US	<u>Import Prices YoY APR</u>			0.40%		0.60%
7:30 PM	US	<u>Jobless Claims 4-week Average MAY/11</u>			215K		214.0K
8:15 PM	US	<u>Industrial Production YoY APR</u>			0.00%		0.10%
8:15 PM	US	<u>Manufacturing Production MoM APR</u>			0.50%		0.30%
8:15 PM	US	<u>Manufacturing Production YoY APR</u>			0.80%		0.90%
Friday May 17 2024				Actual	Previous	Consensus	Forecast
2:50 AM	US	<u>Fed Bostic Speech</u>					
8:30 AM	CN	<u>House Price Index YoY APR</u>			-2.20%		-3.00%
9:00 AM	CN	<u>Industrial Production YoY APR</u>			4.50%	4.60%	4.80%
9:00 AM	CN	<u>Retail Sales YoY APR</u>			3.10%	3.80%	3.20%
9:00 AM	CN	<u>Fixed Asset Investment (YTD) YoY APR</u>			4.50%	4.60%	4.70%
9:00 AM	CN	<u>Unemployment Rate APRIL</u>			5.20%	5.20%	5.20%

CORPORATE ACTION



Tuesday, May 14, 2024

Cash Dividend

SMSM | PTMP | TUGU | TRIS | AKRA | LPGI | PTRO
[Recording]

Cash Dividend

PLIN | ASII | SKLT | MFMI | GOOD | ASBI
[Ex]

Cash Dividend

TAPG | MBAP | BUAH
[Cum]

Stock Split

BPII
[Recording]

Public Expose

NRCA

RUPS

LTLS | LOPI | BMAS | EPMT | NRCA | ADMR |
INTP | TOTL | RUIS | DEAL | PYFA

ADMR - RUPST

Date : 14/05/2024

Time : 09:00

Venue: Raffles Hotel, Ciputra World

, Jl. Prof. DR. Satrio Kav. 3, Kuningan, Jakarta Selatan 12940

DEAL - RUPSLB

Date : 14/05/2024

Time : 14:00

Venue: Kantor PT. Dewata Freight International Tbk, HQ Bella Terra

Jl. Boulevard Raya No.1, Klp. Gading Tim., Kec. Klp. Gading, Jkt Utara, Daerah Khusus Ibukota Jakarta 14240

EPMT - RUPST

Date : 14/05/2024

Time : 10:00

Venue : Kalbe Business Innovation Center, Ruang Auditorium Lantai 4, Jl. Pulogadung No.23, RW.9, Jatinegara, Kec. Cakung, Kota Jakarta Timur, Daerah Khusus Ibukota J

INTP - RUPST & RUPSLB

BMAS - RUPST

Date : 14/05/2024

Time : 10:00

Venue: Jakarta

BUAH - Cash Dividend Rp 23

Cum Date: 14/05/2024

Ex Date: 15/05/2024

Recording Date: 16/05/2024

Payment Date: 05/06/2024

MBAP - Cash Dividend Rp 64

Cum Date: 14/05/2024

Ex Date: 15/05/2024

Recording Date: 16/05/2024

Payment Date: 21/05/2024

TAPG - Cash Dividend Rp 91

Cum Date: 14/05/2024

Ex Date: 15/05/2024

Recording Date: 16/05/2024

Payment Date: 31/05/2024

LOPI - RUPST

Date : 14/05/2024

Time : 10:00

Venue: SAV Building, Jl. KAvling Polri No. 20, Jagakarsa Jakarta Selatan 12620

Date :14/05/2024

Time : 09:30

Venue: Ruang Melati, Wisma Indocement, Jl. Jenderal Sudirman Kav 70-71, Jakarta 12910

LTLS - RUPST & RUPSLB

Date : 14/05/2024

Time : 14:00

Venue: Ruang Jakarta, Graha Indramas Lantai 10, Jalan AIP II K.S. Tubun Raya No.77

NRCA - RUPST

Date : 14/05/2024

Time : 09:30

Venue: Ruang Legian, Hotel Gran Melia, Ground Floor Jln.H.R.Rasuna Said Blok X-0, Kav.4, Kuningan Jakarta

PYFA - RUPSLB

Date : 14/05/2024

Time : 14:00

Venue:Sinarmas MSIG Tower, Lantai 12, Jl. Jend. Sudirman No. Kav. 21, Kuningan, Jakarta

RUIS - RUPST

Date : 14/05/2024

Time :10:00

Venue: Gedung Radiant Group. Jln Kapten Tendean No. 24 Mampang Prapatan Jakarta 12720

TOTL - RUPST

Date : 14/05/2024

Time : 10:00

Venue : PT Total Bangun Persada Tbk., Gedung Total Lt. 8 Jl. Letjen. S. Parman No. 106A, Jakarta 11440

LQ 45 Performance

Top Gainer

EXCL 2,610 (5.2%)
SRTG 1,525 (4.4%)
UNVR 2,650 (3.5%)
EMTK 430 (3.3%)
BUKA 124 (3.3%)

Top Volume

GOTO 67 (20.1 Mn Lot)
BUKA 124 (3.2 Mn Lot)
BBRI 4,680 (3.2 Mn Lot)
BRIS 2,300 (1.7 Mn Lot)
BBCA 9,525 (1.4 Mn Lot)

Top Frekuensi

BBRI 4,680 (45k x)
BRIS 2,300 (37k x)
BBCA 9,525 (35k x)
GOTO 67 (27k x)
ASII 5,075 (23k x)

Top Loser

BRIS 2,300 (-9.4%)
ICBP 10,300 (-4.4%)
PGEO 1,260 (-4.1%)
MBMA 560 (-3.4%)
ITMG 24,650 (-2.7%)

Top Value

BBRI 4,680 (1495.4 IDR Bn)
BBCA 9,525 (1358.7 IDR Bn)
BMRI 6,200 (798.8 IDR Bn)
ASII 5,075 (732.3 IDR Bn)
TLKM 3,090 (408.8 IDR Bn)

All Stock Performance

Top Gainer

LABA 180 (31.3%)
FIRE 108 (22.7%)
AHAP 104 (22.3%)
DADA 6 (20%)
OLIV 7 (16.6%)

Top Volume

GOTO 67 (20.1 Mn Lot)
FREN 50 (6.5 Mn Lot)
SOLA 145 (5.8 Mn Lot)
BUMI 100 (5.7 Mn Lot)
DOOH 55 (4.3 Mn Lot)

Top Frekuensi

SOLA 145 (47k x)
BBRI 4,680 (45k x)
BRIS 2,300 (37k x)
BBCA 9,525 (35k x)
DATA 358 (30k x)

Top Loser

SBAT 1 (-50%)
TOPS 2 (-33.3%)
BTEK 3 (-25%)
TAXI 3 (-25%)
TELE 3 (-25%)

Top Value

BBRI 4,680 (1495.4 IDR Bn)
BBCA 9,525 (1358.7 IDR Bn)
BMRI 6,200 (798.8 IDR Bn)
ASII 5,075 (732.3 IDR Bn)
TLKM 3,090 (408.8 IDR Bn)

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